

Pro Bono Program Referral Form

ABOUT THE CANCER COUNCIL PRO BONO PROGRAM

The Cancer Council Pro Bono Program can help cancer patients, carers and bereaved carers with advice on the following:

- Legal issues
- Financial planning
- Workplace advice
- Small business accounting

How the program works

We connect people affected by cancer with a professional who volunteers their time. Professionals include lawyers, financial planners, human resources professionals and small business accountants.

Cancer Council staff do not provide advice directly to clients. The service is means tested, and is free for people who cannot afford the cost of advice.

Criteria and Exclusions

Some general guidelines

- Issue must be related to the cancer diagnosis
- Client cannot already be receiving advice on the issue
- Client must be unable to afford the cost of advice (see page 2)
- Client can be referred to the service once only per issue

Who we can help

Anyone diagnosed with cancer, or currently caring for a person diagnosed with cancer. We can assist carers of people who have died from cancer if the issue relates to the cancer diagnosis.

What we can help with

- Basic wills, testamentary guardianships, powers of attorney and enduring guardianships (patients only)
- Employment and workplace rights
- Accessing superannuation and insurance
- Managing credit and debt issues
- Insurance claims and disputes
- Small business issues
- Immigration law (in limited circumstances)

We may be able to assist with other issues related to the cancer diagnosis on a case-by-case basis.

What we cannot help with

- Criminal law matters
- Family law, e.g. divorce and separation, custody or property settlements
- Property issues
- Estate administration
- Bankruptcy and taxation issues
- Medical negligence and workers compensation
- Advance Health Care Directives

If a patient already has a will

Generally, if the will has been prepared recently (within the past 5 years) and the client only wants to make minor amendments, we will ask the client to see the previous lawyer who drafted the will to make changes.

If they cannot go back to the previous lawyer (either because of a change in their financial circumstances or some other reason), we will look to refer them for assistance with preparing a new will.

Please note that the volunteer lawyers will not make changes to or check existing wills (including will kits). They are only able to prepare new wills.

If you are unsure whether the Pro Bono Program can assist a client, please contact the Pro Bono Program on **probono@cancercouncil.org.au** or **1300 856 199** before referring.



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Eligibility and program processes

Please let your client know that we need to ask them some financial questions because our service is means tested.

We will ask the client questions about their:

- Employment status
- Household income
- Centrelink payments
- Assets and debts

This information helps us work out if your client is eligible for pro bono assistance. The means test considers the whole of the client's circumstances. We also take into account the likely cost of obtaining the relevant advice on a commercial basis (if it is available commercially).

How do I start the referral process?

- 1. Complete the referral form
- **2.** Email to probono@cancercouncil.org.au or fax to 1300 240 622

A client must consent to being referred. If they are not ready or unsure about a referral, let them know that they can self-refer by calling Cancer Council 13 11 20.

What happens next?

We generally call the client twice to complete our processes. If we are unable to get in touch with a client or other contact, we will leave a voicemail, as well as send them a text message or email with our contact details.

1st call – Determining eligibility

During this call, we will confirm the client's details, explain how the service works, ask some questions about the client's financial situation and the issue(s) they are seeking assistance with to determine their eligibility for free assistance. This call usually takes 5–15 minutes.

2nd call* – Gathering further information

We confirm whether the client is eligible for free assistance, and whether their issues are within the scope of the program.

If the client is eligible for free assistance, we will discuss their issue further – this can take between 15–30 minutes depending on the complexity of the issue.

The process of gathering information may require more than one phone call, e.g. if the client does not have all of the relevant information at the time of the call. This information will be shared with a volunteer professional.

Once we refer the client to a volunteer professional, the volunteer professional will contact the client directly to arrange an appointment.

*Typically the 2nd call is made the same day as the 1st, however, if this is not possible, we will try to call the client back on the next working day.

What happens if the client is not eligible for free assistance?

We will contact the client to let them know, and we will offer the client details of one of our volunteer professionals who can assist on a paid basis.

What happens if assistance is outside the scope of our services?

We will do our best to provide information to the client about other free services available to them and, where possible, we will look to refer them to another free service.

Feedback

The Pro Bono Program welcomes feedback. Please email probono@cancercouncil.org.au or call 1300 856 199 to provide feedback, follow up on a client's referral or ask questions about the program generally.



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| WHO REQUI | RES ASSISTANCE: | Pati | ent | Carer [| Ber | eaved c | arer | , |
|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------|-----------------------------------------------|--------------------|----|
| Details of patie | nt (PLEASE COMPLETE THIS SECT | ION) | | | | | | |
| Title: | First Name: | | Surname: | | | | | |
| Male□ Female□ | DOB: / / | Treating hospital: | | | | | | |
| Cancer type: | | Stage of disease: Early ☐ Advanced ☐ Survivor ☐ Deceased ☐ | | | | | | |
| Street address: | Suburb: | : | | | Postcode: | | | |
| Home no: () | Mobile | Mobile no: | | | | | | |
| Leave message on: H | Iome Mobile | Email: | | | | | | |
| ATSI: Yes□ No□ | | Interpreter language required: | | | | | | |
| Details of carer | or other contact | | | | | | | |
| Title: | First Name: | | | Surname: | | | | |
| Male 🗌 Female 🗌 | DOB (if requesting pro bono support) | / | / / Relationship to patient: | | | | | |
| Street address: | | Suburb: | | | | Postcode: | | |
| Home no: () | Mobile no: | | | | | | | |
| Leave message on: H | Email: | | | | | | | |
| ATSI: Yes No | 1 | Interpreter language re | | | quired: | | | |
| Referrer details | | | | | | | | |
| Name: | Organisation: | | | | Date | e of referral: | / | / |
| Phone/Pager/Mobile: | | | Email: | | | | | |
| Reason for referra | (We offer access to legal, financial, | workplace | and small | business advice – | see page 1 | for further det | ails.) | |
| and has been given a | certain circumstances, we are able t short prognosis or when the client's to the service provider's office to me | issue has c | | frame). If the refe | rral is urger | nt, call us on 13 | | |
| | advised the client that the service | | ested | | | • | | |
| Yes□ No□ I have | received the client's consent to ser | nd through | this referr | al | | | | |
| Your Personal Information services for your Client. Yo Cancer Council NSW will h | e read and confirm the client has been and your Client's Personal Information is on the client's Personal Information may be pastiandle both your and the Client's personal in the your personal into your personal into your personal into your personal into your personal information or make a privative reader. | collected by C ssed to a thir nformation i | Cancer Counc d party servion n accordance | il NSW for the purpose ce provider or to other with the <i>Privacy Act 1</i> | e of consideri Cancer Cour 988 (Cth) and | ncils in your local s d its Privacy Policy | tate. v. If you | 10 |